



Omnia Group Investment Fund, LLC announces the acquisition of Wildcat Industries, LLC dba Ram Windows.

ST. LOUIS, September 16, 2015 – Wildcat Industries, LLC dba Ram Industries (“RAM”) headquartered in Houston, TX is a leading regional manufacturer and distributor of windows, doors and sliding wall systems. The management buyout was successfully completed by the newly created Omnia Group Investment Fund, LLC (“Omnia”). Financial terms of the transaction were not disclosed.

RAM manufactures high end custom aluminum windows for both residential and commercial applications marketed under the RAM brand name. In addition, the Company is a leading distributor of high end vinyl, aluminum, and wood clad windows, doors and sliding wall systems for some of the most recognized brand names in the industry.

Founded in 1978, RAM has a long history with the Texas market of providing high quality custom windows for the custom and production home markets as well as the commercial resort and hotel markets. Omnia expects to continue to support the existing management of RAM in its quest to be a unique multifaceted market leader in both manufacturing and distribution.

About The Omnia Group, LLC

The Omnia Group (“Omnia”) is a, St. Louis based, long-term investor of small to medium sized private companies with revenues between \$10 - \$50 MM in Revenue. The Company seeks investment opportunities across multiple industries in businesses primarily located in the Midwest, Southeast, Southwest and Mountain states. We provide growth and change of control capital for middle market companies that offer a unique competitive advantage, are historically profitable and possess strong management. Our patient and operational approach makes us strong partner for management teams that are interested in remaining with the company post-close.

For more information on The Omnia Group, visit www.omniagrp.com

Investment Criteria:

- Target Revenue: \$10 – 50 million
- Target Ebitda: \$1 - \$5 million
- Geography: Midwest, Southeast, Southwest and Mountain States
- Industry Focus:
 - Niche manufacturing and distribution
 - building products
 - medical equipment
 - capital and consumer goods
 - packaging
 - technology hardware & equipment

Contact Information:

Cory Emmenegger - Partner
16647 Chesterfield Grove Rd, Ste 140, Chesterfield, MO 63005
P: 636.394.1390 | E: cory@omniagrp.com